

Southold Local Development Corporation

Issuance Fee Schedule

(Revised 1/13/2023)

Amounts up to \$5,000,000 = $\frac{3}{4}$ of 1% of the principal amount with a minimum fee of \$20,000

Amounts up to \$10,000,000 = \$87,500

Amounts up to \$15,000,000 = \$112,500

Amounts up to \$20,000,000 = \$125,000

Amounts over \$20,000,000 to \$40,000,000 = \$125,000 plus $\frac{1}{8}$ of 1% of the amount over \$20,000,000

Amounts over \$40,000,000 = \$150,000 plus $\frac{1}{10}$ of 1% of the amount over \$40,000,000

Annual Administrative/Compliance Fee Schedule

An annual Administrative/Compliance Fee of 15 basis points of the original principal amount of the Bonds is due on the first March 1st following the date of issuance of the Bonds, and on each March 1st thereafter. A 3% increase is added annually beginning in the year following the first payment of the Administrative/Compliance Fee.